

Online Forum Guide











WHAT:

- Tool used to ask questions of a group of individuals that may come from a similar or diverse population.
- Questions can be qualitative or quantitative.
- Can be combined with focus groups or interviews or other evaluation methods to collect more data.

WHY:

- Enables the evaluator to collect data on many participants in a short period of time.
- Combines written and verbal feedback while allowing an asynchronous platform for greater engagement and accessibility.

HOW:

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|  Determine the goals of the forum. |  If applicable, use polling tools, such as MS Forms, Google Forms, Survey Monkey, etc. |
|  Identify the participant selection strategy. |  Establish the guidelines and rules for participating in the forum, i.e. code of conduct. |
|  Identify alternative methods of engagement if there are barriers to internet access. |  Provide clear timeline for forum and specifics for accountability on how the information will/will not be used. |
|  Determine whether the forum will be moderated or unmoderated. |  Clarify how decisions/results will be shared with participants after the forum ends. |



OPTIONS TO EMBED EVALUATION:

| Level of Engagement | Key PPCE Activities | Options to Embed Evaluation | Analysis |
|----------------------|--|---|---|
| <p>Inform</p> | <ul style="list-style-type: none"> • Leaflets, posters, other informational items • Social media postings • Presentations or exhibitions • Meetings or workshops | <ul style="list-style-type: none"> • QR code on flyer to track use of the informational materials • Website/social media analytics • Counts of informational materials distributed • Flip charts/virtual white boards • AI assisted notes from meeting/interview • Participant worksheets • Short meeting polls conducted in real-time | <ul style="list-style-type: none"> • Simple dashboard with counts displayed on agency webpage or intranet • Summary of key themes • Dashboard of relevant meeting metrics • Dashboard of poll results displayed on agency webpage or intranet |



OUTPUTS AND OUTCOMES:

| Outputs | Outcomes |
|---|--|
| <ul style="list-style-type: none"> • Clear understanding of how the agency is defining the problem. • Individuals and communities were clear about their role. • Identification of “who” has the final say or deciding authority. • List of individuals who may be affected by the decision. • Identification of the resources needed to conduct public participation. • Clear understanding of how the information will be used. • Identification of the level of participation. • List of relevant groups/individuals who need to be engaged. • List of relevant groups who are already engaged and can be a resource for the agency. • Any barriers to access were addressed by the agency. • Number of individuals engaging with the online forum. • Time spent with individuals/communities. • Understanding how communities/individuals feel about the federal government. • Understanding the reason behind unfavorable or favorable views. • Understanding if there are differences in perception based on demographics. • Number of key themes or responses/votes from the online forum. | <p>Short-term:</p> <ul style="list-style-type: none"> • All relevant groups and communities agree on the problem. • Meetings are accessible to all. • All communication material is accessible to all. • Resources are allocated equitably. <p>Medium and Long-term:</p> <ul style="list-style-type: none"> • Buy-in from public and relevant groups. • Agency does not overpromise participants about the influence they have on final decisions. • Agency is better prepared to conduct the participatory process. • Effective public participation process is designed. • Participants are satisfied with the process and outcomes. • The full range of perspectives needed to conduct meaningful public participation is achieved. • Changing perception of federal government. • Participants are fully aware of and understand what is being communicated. • Effective participation by individuals and community members. • Increasing trust in federal institutions. • Barriers to public participation are alleviated. • Participatory process enables people/communities to influence the decisions and actions that affect their lives. |

ADDITIONAL RESOURCES:

- [Early Childhood Learning & Knowledge Center: Conducting Public Forums and Listening Sessions](#)